

Eagle Green Energy

John Logan
President and CEO



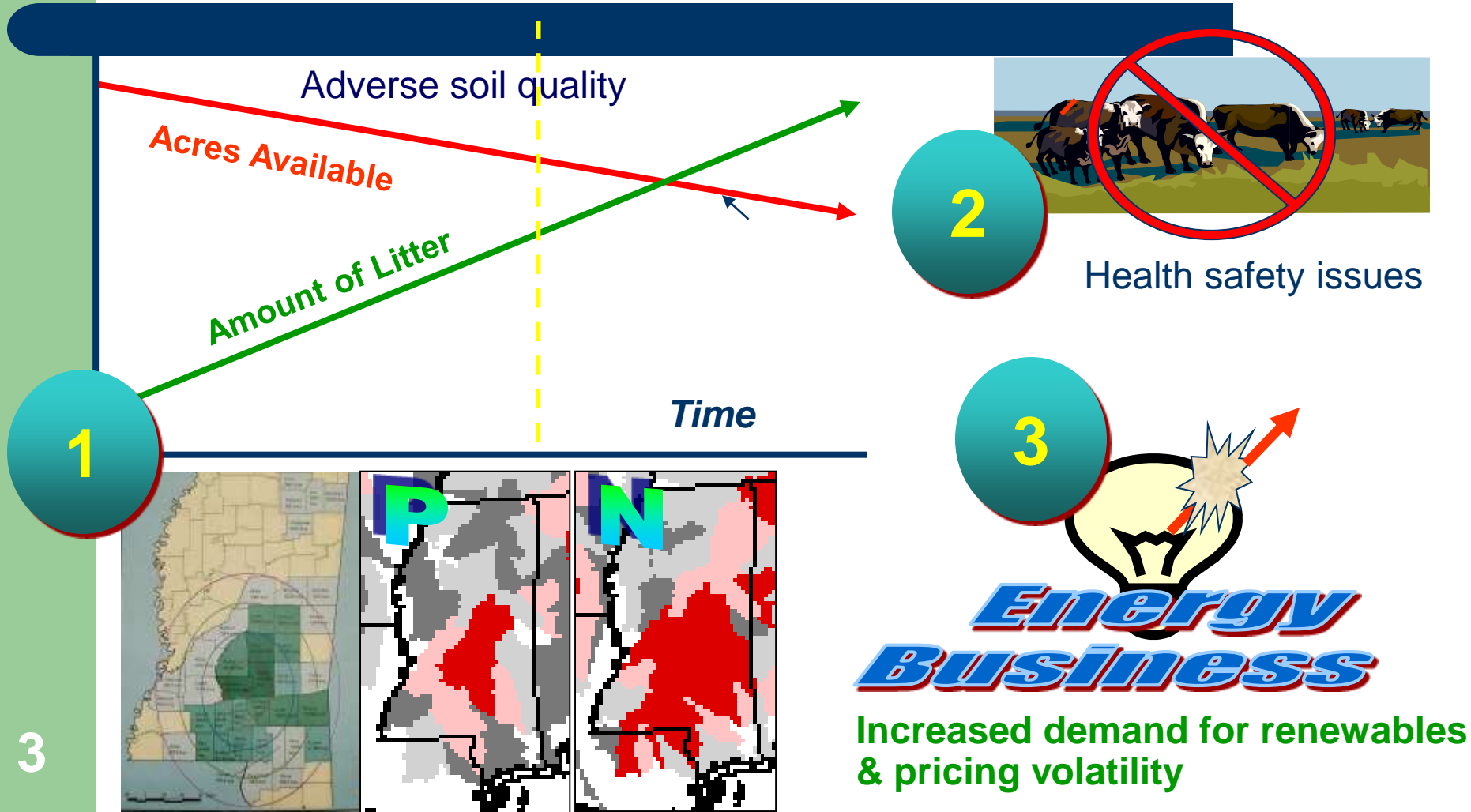
Business Presentation

Company Overview

- The *mission* for Eagle Green Energy is to service the poultry industry by providing an environmentally sound means of handling poultry farm waste and lowering the operational energy costs.
- Mission will be accomplished by deploying patented technology to convert poultry litter into
 - Renewable energy and
 - Trademark Organic fertilizers

Pounds of litter in USA > 20 billion/year

Market trends leading to opportunity



Technology Breakthrough

- Environmentally sound management of poultry waste
 - Renewable Energy * Organic Fertilizers * Odor & Health Control
- Stage of Development
 - *Technology*: Three commercial units operational by 9/09
 - *Company*: Pre-Revenue, Imminent Rapid Growth Stage
- Intellectual Property Position
 - Process developed in-house with patents and trademarks
 - Validated by US-EPA AgStar Program – the nation's only formalized anaerobic digester program
 - Invited to present at AgStar National Conference (March 2009)

P-2-P System

Brinson Farm Digester Complex (PLAD)

Generator, Lab and Process monitoring

Liquid fertilizer tank

Digester tank



Solar Thermal Array
(makes hot water)

clean methane
gas storage

Poultry houses

Go2Market Strategy/Market Analysis

- Forecast Market (2% of 55,700 poultry farms or 1,100 growers within first ten years)
- Potential customers – poultry farmers, animal and food processing facilities, federal facilities with renewable energy mandates, rendering plants
- Sales and service strategy – sell units direct and through partnerships in 32 regions plus added fertilizer products
- Develop regional organic fertilizer distribution facilities
- Strategic Marketing Partnerships
 - Equipment suppliers
 - Agricultural companies
 - Organic fertilizer marketing companies

Competitive Differentiation

- Biggest Competitive Advantage = Intimate knowledge of poultry industry, anaerobic digester technology and process control
 - Feedstock, conversion process, fertilizer
- Technology patents & trademarks
- No existing commercial scale poultry systems = first mover advantage
- Maintain advantage by continuous research in 3 strategic partnerships with universities

Business or Revenue Model

- Three revenue streams:
- Product sales: Build digesters and service contracts \$ 52 MM in first 5 Years
- License technology in distant geographic areas: \$ 10 M per year per system
- Fertilizer sales: \$ 246 MM in first 5 years
- Fertilizer value = 5 X the \$ of each unit sale

Management Team

- John Logan, CEO: MBA
 - Own four companies (poultry farm, organic products, construction and sales AD). Prior SR VP for Unisys Corp, faculty at USM, retired U.S. Army (Colonel)
- Charley Prince, CFO: CPA with 30 years experience
- Jeff Breeden, VP Sales/Marketing with 32+ years
- Dr. Richard Vetter, Chief Technologist: 35+ years experience in the digester industry with clients world-wide
- Board of Directors and Advisory Board (Exec Sum)

Financial Results

- 5yr Revenue and Profit Growth Forecast
 - Gross Revenues \$400MM (from PRO FORMA)
 - Volumes by unit \$5.8MM per year
 - EBIDTA \$305MM
 - Net Profit \$196MM
- Organic Fertilizer
 - 500% increase in value over the original manure value (both solid and liquid)

Summary

- Strong Management Team with unique experience in the raw materials, technology, and entrepreneurial acumen
- Only company in the United States with commercial-scale demonstration units
- Immediate markets are 14 states and foreign countries with heavy poultry concentration. Potential fertilizer customers exist at every location
- Dual revenue stream from energy and fertilizers will encourage merger/acquisitions at 7.8X current value