Company Overview

- The *mission* for Eagle Green Energy is to service the poultry industry by providing an environmentally sound means of handling poultry farm waste and lowering the operational energy costs.

- Mission will be accomplished by deploying patented technology to convert poultry litter into
  - Renewable energy and
  - Trademark Organic fertilizers
Market trends leading to opportunity

1. Adverse soil quality vs. Acres Available
2. Health safety issues
3. Increased demand for renewables & pricing volatility

Pounds of litter in USA > 20 billion/year
Technology Breakthrough

- Environmentally sound management of poultry waste
  - Renewable Energy * Organic Fertilizers * Odor & Health Control

- Stage of Development
  - *Technology*: Three commercial units operational by 9/09
  - *Company*: Pre-Revenue, Imminent Rapid Growth Stage

- Intellectual Property Position
  - Process developed in-house with patents and trademarks
  - Validated by US-EPA AgStar Program – the nation’s only formalized anaerobic digester program
  - Invited to present at AgStar National Conference (March 2009)
Brinson Farm Digester Complex (PLAD)

- Liquid fertilizer tank
- Digester tank
- Solar Thermal Array (makes hot water)
- Poultry houses
- Clean methane gas storage
- Generator, Lab and Process monitoring
Go2Market Strategy/Market Analysis

- Forecast Market (2% of 55,700 poultry farms or 1,100 growers within first ten years)
- Potential customers – poultry farmers, animal and food processing facilities, federal facilities with renewable energy mandates, rendering plants
- Sales and service strategy – sell units direct and through partnerships in 32 regions plus added fertilizer products
- Develop regional organic fertilizer distribution facilities
- Strategic Marketing Partnerships
  - Equipment suppliers
  - Agricultural companies
  - Organic fertilizer marketing companies
Competitive Differentiation

- Biggest Competitive Advantage = Intimate knowledge of poultry industry, anaerobic digester technology and process control
  - Feedstock, conversion process, fertilizer
- Technology patents & trademarks
- No existing commercial scale poultry systems = first mover advantage
- Maintain advantage by continuous research in 3 strategic partnerships with universities
Business or Revenue Model

- Three revenue streams:
  - Product sales: Build digesters and service contracts $52 MM in first 5 Years
  - License technology in distant geographic areas: $10 M per year per system
  - Fertilizer sales: $246 MM in first 5 years
  - Fertilizer value = 5 X the $ of each unit sale
Management Team

- John Logan, CEO: MBA
  - Own four companies (poultry farm, organic products, construction and sales AD). Prior SR VP for Unisys Corp, faculty at USM, retired U.S. Army (Colonel)
- Charley Prince, CFO: CPA with 30 years experience
- Jeff Breeden, VP Sales/Marketing with 32+ years
- Dr. Richard Vetter, Chief Technologist: 35+ years experience in the digester industry with clients world-wide
- Board of Directors and Advisory Board (Exec Sum)
Financial Results

- 5yr Revenue and Profit Growth Forecast
  - Gross Revenues $400MM (from PRO FORMA)
  - Volumes by unit $5.8MM per year
  - EBIDTA $305MM
  - Net Profit $196MM

- Organic Fertilizer
  - 500% increase in value over the original manure value (both solid and liquid)
Summary

- Strong Management Team with unique experience in the raw materials, technology, and entrepreneurial acumen
- Only company in the United States with commercial-scale demonstration units
- Immediate markets are 14 states and foreign countries with heavy poultry concentration. Potential fertilizer customers exist at every location
- Dual revenue stream from energy and fertilizers will encourage merger/acquisitions at 7.8X current value